

NOTICE OF CHANGE OF AUDITOR

TO: The Shareholders of Tenth Avenue Petroleum Corp (the “Corporation”)

AND TO: The Alberta Securities Commission (“ASC”)
The British Columbia Securities Commission (“BCSC”)
The Ontario Securities Commission (“OSC”)
SEDAR

AND TO: KPMG LLP, Chartered Professional Accountants (the “former auditor”)
Calvista LLP, Chartered Professional Accountants (the “successor auditor”)

FROM: The Board of Directors of the Corporation

TAKE FURTHER NOTICE THAT, on February 19, 2018, at the annual general and special meeting of shareholders Calvista LLP was appointed to become auditors for fiscal year ended December 31, 2017.

TAKE FURTHER NOTICE THAT:

1. there have been no reservations contained in the auditor’s reports on the annual financial statements of the Corporation for the two (2) fiscal years immediately preceding the date of this notice nor for any period subsequent to the most recently completed period for which an audit report was required;
2. the Corporation’s Board of Directors has been notified of the resignation of the former auditor and have, pursuant to section 166 of the *Business Corporations Act* (Alberta), approved the appointment of the successor auditor, as successor auditor to hold such position until the close of the next annual meeting of shareholders of the Corporation. Such appointment is to be effective immediately subject to the acceptance of such appointment by the successor auditor; and
3. in the opinion of the Board of Directors of the Corporation, no “Reportable Events” have occurred prior to or since the resignation of the former auditor. “Reportable Events” includes disagreements or unresolved issues between the Corporation and the former auditor and consultations between the Corporation and the successor auditor.

Dated this 9th day of March 2018.

BY ORDER OF THE BOARD

Signed “Gregory J. Leia”

Gregory J. Leia
CEO and Director